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ANNOUNCEMENT

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

**U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)**

**issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)**

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

The Issuer has made available information relating to the unaudited financial performance of Goodman Hong Kong Logistics Fund for the three month period ending on 30 June 2014. This information can be obtained upon request by existing or prospective noteholders from, and subject to certain terms of, the Issuer through a secured website.

For website and registration details, please contact:

+ Mr Rodney Fung on +852 2249 3109 or by email to rodney.fung@goodman.com

+ Ms Zhenni Cai on +852 2249 3190 or by email to zhenni.cai@goodman.com

or email to info.hongkong@goodman.com.

2 September 2014

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.