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ANNOUNCEMENT

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

**U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)**

**issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)**

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

**Goodman Hong Kong Logistics Fund - Presentation of the financial performance
for the financial year ended 31 March 2016**

Notice is hereby given that Goodman Hong Kong Logistics Fund will present its financial performance for the financial year ended 31 March 2016 by way of holding a conference call for existing and prospective noteholders. The call is scheduled for 11:00 a.m. (Hong Kong Time) on 2 August 2016.

Dial-in details will be provided on or before 2 August 2016, prior to the call.

To register for the call, please contact Ms Zhenni Cai on +852 2249 3190 or by email to zhenni.cai@goodman.com or info.hongkong@goodman.com.

25 July 2016

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.