

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold within the United States or to U.S. persons.*

ANNOUNCEMENT

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)

issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

The Issuer has made available information relating to the unaudited financial performance of Goodman Hong Kong Logistics Fund for the three month period ending on 30 September 2014. This information can be obtained upon request by existing or prospective noteholders from, and subject to certain terms of, the Issuer through a secured website.

For website and registration details, please contact:

+ Mr Rodney Fung on +852 2249 3109 or by email to rodney.fung@goodman.com

+ Ms Zhenni Cai on +852 2249 3190 or by email to zhenni.cai@goodman.com

or email to info.hongkong@goodman.com.

3 November 2014

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.